



Supplement K dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates, Warrants and Notes
dated 25 November 2015
as approved by the BaFin on 27 November 2015 in accordance with Section 13 para. 1
German Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement K dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates, Notes and Credit Certificates
dated 26 November 2015
as approved by the BaFin on 7 December 2015 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement I dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes
dated 11 December 2015
as approved by the BaFin on 15 December 2015 in accordance with Section 13 para. 1
German Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement G dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes
dated 22 February 2016
as approved by the BaFin on 24 February 2016 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement F dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes
dated 8 April 2016
as approved by the BaFin on 12 April 2016 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement D dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes
dated 24 May 2016
as approved by the BaFin on 30 May 2016 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement D dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes IV
dated 16 June 2016
as approved by the BaFin on 27 June 2016 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)
last amended by the Supplement dated 5 August 2016

Supplement A dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates, Warrants and Notes
dated 24 August 2016
as approved by the BaFin on 25 August 2016 in accordance with Section 13 para. 1 German
Securities Prospectus Act (WpPG)

Supplement A dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Notes V
dated 2 September 2016
as approved by the BaFin on 8 September 2016 in accordance with Section 13 para. 1
German Securities Prospectus Act (WpPG)

Supplement A dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Notes
dated 9 September 2016
as approved by the BaFin on 13 September 2016 in accordance with Section 13 para. 1
German Securities Prospectus Act (WpPG)

Supplement A dated 19 September 2016
according to Section 16 para. 1 German Securities Prospectus Act (WpPG)
relating to the Base Prospectus for the issuance of Certificates and Credit Certificates
dated 9 September 2016
as approved by the BaFin on 13 September 2016 in accordance with Section 13 para. 1
German Securities Prospectus Act (WpPG)

In accordance with Section 16 para. 3 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*), investors who have, in the course of an offer of securities to the public, already agreed to purchase or subscribe for the securities, before the publication of this Supplement, have the right, exercisable within two working days after the publication of the Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy referred to in Section 16 para. 1 of the German Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the securities.

The right to withdraw is exercisable by notification to Deutsche Bank Aktiengesellschaft, Taunusanlage 12, 60325 Frankfurt am Main, Germany. The withdrawal does not have to provide any grounds and has to be provided in text form; dispatch of the withdrawal in good time is sufficient to comply with the time limit.

The new factor resulting in this Supplement is the publication of the announcement of Deutsche Bank AG on 15 September 2016.

This Supplement, taking effect from 19 September 2016, amends and corrects the information contained in the above mentioned prospectuses as follows:

I.

In Chapter “**VIII. Description of the Issuer**“ in the Section “**TREND INFORMATION**“ under the sub-heading “**Recent Developments**“ the following text shall be added after the last paragraph:

“On 15 September 2016, Deutsche Bank announced that it has commenced negotiations with the Department of Justice in the United States (“**DoJ**”) with a view to seeking to settle civil claims that the DoJ may consider in connection with the Bank’s issuance and underwriting of residential mortgage-backed securities (RMBS) and related securitization activities between 2005 and 2007. In its announcement, Deutsche Bank confirms market speculation of an opening position by the DoJ of USD 14 billion and that the DoJ has invited the Bank as the next step to submit a counter proposal.”

II.

The Table of Contents shall be amended accordingly.

Frankfurt am Main, 19 September 2016

Deutsche Bank Aktiengesellschaft